



Gift Planning Office
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ROLLOVER your IRA to Howard!

Benefits of Making an IRA Charitable Rollover Gift to Support Howard



Avoid taxes on transfers up to \$100,000 from your IRA to support Howard.



Satisfy some or all of your required minimum distribution for the year.



Reduce your taxable income, even if you do not itemize deductions.



Make a gift that is not subject to the deduction limits on charitable gifts.



Use your rollover to make payments on an existing pledge.

There is a way to take your required minimum distribution, skip the tax, and make a meaningful gift to support Howard this year - the IRA Charitable Rollover.

Create Your Legacy With An IRA Charitable Rollover Gift

If you are 70½ or older, you can use your individual retirement account (IRA) to support Howard. Making an IRA charitable rollover gift to the University will lower the income and taxes from your IRA's required minimum distribution this year.

Please call Quina De Laine, Planned Giving Officer at 202-238-2518 to learn how *you* can create your legacy by making an IRA charitable rollover gift this year.

It's Easy To Do!

Instruct your retirement account custodian to send an amount (up to \$100,000) directly to Howard. **This is considered a QCD or qualified charitable distribution.** No tax is paid on the transfer, and all or a part of your required minimum distribution will be met, and your donation goes straight to work towards the school, fund, program, etc. that you choose.

IRA	CHARITABLE ROLLOVER
70½ OR OLDER	DIRECT UP TO \$100,000

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

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